

<b>Committee(s):</b>	<b>Date(s):</b>
City Bridge Trust	18 April 2013
<b>Subject:</b> Grant Recommendations - Introductory Paper	<b>Public</b>
<b>Report of:</b> Chief Grants Officer	<b>For Decision</b>
Ward (if appropriate): N/A	
<p><b><u>Summary</u></b></p> <p>This report deals with recommendations relating to applications received on your current grants programmes.</p> <p>A total of 67 Working with Londoners applications will be dealt with at this meeting. Of these, one is a Strategic Initiative, 16 are recommended for a grant, 29 are recommended for rejection, and 11 have been withdrawn. 10 grants are also noted as having been recommended under delegated authority. The total recommended sum is £1,430,095. 25 applications are also recommended for funding under the "Get Young People Working – The Youth Offer" programme for a total recommended amount of £2,599,123.</p> <p style="text-align: center;"><b><u>Recommendations</u></b></p> <p><b>That you:</b></p> <ul style="list-style-type: none"> <li>a) note the contents of the report</li> <li>b) consider the individual grant recommendations in relation to the applications set out in the summary schedule and other papers</li> </ul>	

## **Main Report**

### **1.0 Introduction**

1.1 This paper summarises the action taken on grant applications received, and tracks spend on your grant making at each Committee meeting for the current financial year. Sections 2 to 5 deal with your Working with Londoners programme including applications, Strategic Initiatives and Eco-audits and revocations/writebacks. Section 6 deals separately with one-off additional programmes funded from surplus income within Bridge House Estates. A summary of overall spend against your current year grants budget is provided at the end of this report.

1.2 Your policy guidance is presented in a loose-leaf folder entitled "Members' Handbook". It includes the priorities and exclusions that were ratified for the Trust by the Court of Common Council, in April 2008. It is also available on the intranet.

## 2.0 Working with Londoners

2.1 In the period 1<sup>st</sup> July 2012 to 30<sup>th</sup> September 2012, 101 applications were received. Of these, five are recommended for a grant today, one has been recommended for a grant under delegated authority, two are recommended for rejection and three have been withdrawn, leaving four pending.

**Table 1: Applications received 1<sup>st</sup> July – 30<sup>th</sup> September 2012**

	Committee Date							Total
	Jul 12	Sep 12	Oct 12	Nov 12	Jan 13	Feb 13	Apr 13	
<b>Strategic Initiatives</b>	1	1						<b>2</b>
<b>Grants / Recs</b>		1	4	8	12	7	5	<b>37</b>
<b>Delegated Gr</b>		2			1		1	<b>4</b>
<b>Rejs/Recs</b>		6	20	3	4	5	2	<b>40</b>
<b>Withdrawn</b>		2	1	2	3	3	3	<b>14</b>
<b>Lapsed</b>								<b>0</b>
<b>Pending</b>	N/A	N/A	N/A	N/A	N/A	N/A	4	<b>4</b>
<b>TOTAL</b>	<b>1</b>	<b>12</b>	<b>25</b>	<b>13</b>	<b>20</b>	<b>15</b>	<b>15</b>	<b>101</b>

2.2 In the period 1<sup>st</sup> October 2012 to 31<sup>st</sup> December 2012, 103 applications were received. Of these, nine are recommended for a grant today, two have been recommended for a grant under delegated authority, 14 are recommended for rejection and five have been withdrawn, leaving 25 pending.

**Table 2: Applications received 1st October – 31st December 2012**

	Committee Date					Total
	Oct 12	Nov 12	Jan 13	Feb 13	Apr 13	
<b>Strategic Initiatives</b>	2	4	1			<b>7</b>
<b>Grants / Recs</b>	1	1	2	3	9	<b>16</b>
<b>Delegated Gr</b>	1	1	2	2	2	<b>8</b>
<b>Rejs/Recs</b>			12	11	14	<b>37</b>
<b>Withdrawn</b>				5	5	<b>10</b>
<b>Lapsed</b>						<b>0</b>
<b>Pending</b>	N/A	N/A	N/A	N/A	25	<b>25</b>
<b>TOTAL</b>	<b>4</b>	<b>6</b>	<b>17</b>	<b>21</b>	<b>55</b>	<b>103</b>

- 2.3 In the period 1<sup>st</sup> January 2013 to 31<sup>st</sup> March 2013, 108 applications were received. Of these, two are recommended for a grant today, seven have been recommended for a grant under delegated authority, 13 are recommended for rejection and three have been withdrawn, leaving 81 pending.

**Table 3: Applications received 1st January – 31<sup>st</sup> March 2013**

	Committee Date			
	Jan 13	Feb 13	Apr 13	Total
<b>Strategic Initiatives</b>		1		<b>1</b>
<b>Grants / Recs</b>		1	2	<b>3</b>
<b>Delegated Gr</b>			7	<b>7</b>
<b>Rejs/Recs</b>			13	<b>13</b>
<b>Withdrawn</b>			3	<b>3</b>
<b>Lapsed</b>				<b>0</b>
<b>Pending</b>		N/A	81	<b>81</b>
<b>TOTAL</b>	<b>0</b>	<b>2</b>	<b>106</b>	<b>108</b>

- 2.4 In the period since 1<sup>st</sup> April 2013 1 application has been received. This is a strategic initiative, to be considered for a grant today.

### **3.0 Strategic Initiatives**

- 3.1 There is one new Strategic Initiative to be considered today.

**Table 4: Strategic Initiatives 2013/14**

<b>Strategic Initiatives</b>	<b>Committee date</b>	<b>£</b>
<b><i>For this meeting:</i></b>		
Access and Sustainability Advisory Service	18/04/13	192,900
	<b>Total</b>	<b>192,900</b>
<i>Sum available (5% of total Working with Londoners budget)</i>		<i>747,500</i>
<i>Balance remaining</i>		<i>554,600</i>

### **4.0 Working with Londoners summary**

- 4.1 From Table 5 you will see that a total of 67 Working with Londoners applications will be dealt with at this meeting. The total recommended sum is £1,430,095.

**Table 5: Applications at this meeting – Summary**

<b>Status</b>	<b>Number</b>
Strategic Initiatives	1
Working with Londoners grants recommended	16
Working with Londoners grants delegated authority	10
Working with Londoners grants rejections recommended	29
Working with Londoners grants withdrawn	11
Working with Londoners grants lapsed	0
<b>Total applications</b>	<b>67</b>
<b>Working with Londoners grants recommended total</b>	<b>£1,237,195</b>
<b>Working with Londoners strategic initiatives</b>	<b>£192,900</b>
<b>Total recommendations</b>	<b>£1,430,095</b>

- 4.2 From Table 6 you will see the relative distribution of grants this financial year, across your programme areas.

**Table 6: Grants in 2013-14 – by Programme**

<b>Programme Area</b>	<b>Year to date</b>	<b>This meeting</b>	<b>Total</b>
<b><i>Working with Londoners</i></b>	£	£	£
Accessible London	0	197,700	197,700
Bridging Communities	0	79,120	79,120
Improving Mental Health	0	143,000	143,000
London's Environment	0	86,500	86,500
Older Londoners	0	147,500	147,500
Positive Transitions	0	256,350	256,350
Strengthening Third Sector	0	316,900	316,900
Exceptional Grants	0	0	0
Strategic Initiatives	0	192,900	192,900
Greening the third sector eco-audits	0	10,125	10,125
<b>Total Working with Londoners</b>	<b>£0</b>	<b>£1,430,095</b>	<b>£1,430,095</b>

## **5.0 Working with Londoners write-backs and revocations**

- 5.1 No write-backs or revocations have been approved in the year April 2013 to date. Table 7 provides, for information, a summary of write-backs and revocations approved under delegated authority in the year 2012/13 since your last meeting. (More detail on each of these is presented elsewhere in your papers today.) The balance has been added to the underspend request detailed in Table 8.

**Table 7: Remaining Working with Londoners Write-backs and Revocations 2012/13**

<b><i>Since your last 2012/13 meeting:</i></b>	<b>£</b>
Bromley Bowling Club Ltd	432
City Bridge Trust (The Lord Mayors Show)	286
Grandparents' Association	2,500
Institute for Voluntary Action Research	255
Merton MIND	40,000
St Paul's Cathedral Foundation	1,514
St Paul's Church, Hainault	42,600
Wandsworth Women's Aid	7,900
<b>Total</b>	<b>95,487</b>

## **6.0 Additional grants**

- 6.1 **Get Young People Working – The Youth Offer:** In September 2012 you approved the priorities for a programme of work to help tackle the growing problem of rising numbers of young people not in employment, education or training (NEETs). The Court of Common Council agreed to allocate an additional £3.2 million from Bridge House Estates towards this programme. Each of the 32 London local authorities was then invited to apply for funding of up to £100,000 over a 2 year period. More detail of this scheme is presented elsewhere in your papers today.
- 6.2 25 applications are recommended for a grant under the Get Young People Working programme leaving a further 6 pending (one application is a joint-bid from two boroughs). Full details are provided in separate papers at today's meeting. The total recommended amount is £2,599,123.

## **7.0 Summary of Spend 2013-14**

- 7.1 Table 8 (at the end of this paper) summarises the original budgets for 2013-14, including your core grants programme (Working with Londoners) and your one-off additional programme (Get Young People Working – The Youth Offer).
- 7.2 This table also shows the implications of Strategic Initiatives of £192,900 for 2013/14 to date; today's grant recommendations of £1,237,195 under Working with Londoners; and today's recommendations of £2,599,123 under the Get Young People Working programme.
- 7.3 A sum of £13,519,905 remains unspent on your Working with Londoners grants budget for 2013/4. This excludes the sum of

£2,925,487 unspent in 2012/13 for which approval is currently being sought to carry forward to this financial year.

**Recommendations:**

**That you**

- a) note the contents of the report.
- b) consider the individual grant recommendations in relation to the applications set out in the summary schedule and other papers.

**Contact:**

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*Report written: 03/04/2013*

**Table 8: Grants budget 2013/14**

	Working with Londoners		Additional budget (Get Young People Working)	
	£	£		£
<b>Original Grants Budget for 2013/14</b>		<b>14,950,000</b>		<b>3,200,000</b>
<b>Write-Backs &amp; Revocations 2013/14</b>	0			
<b>Total Budgets Available</b>		<b>14,950,000</b>		<b>3,200,000</b>
	<b>Approved /Recommended</b>	<b>Budget Remaining</b>	<b>Approved /Recommended</b>	<b>Budget Remaining</b>
	£	£	£	£
<b>Strategic Initiatives</b>	192,900	14,757,100		
<b>Applications at Committee</b>				
April 2013	1,237,195	13,519,905	2,599,123	600,877
May 2013		13,519,905		
June 2013		13,519,905		
July 2013		13,519,905		
September 2013		13,519,905		
October 2013		13,519,905		
November 2013		13,519,905		
January 2014		13,519,905		
February 2014		13,519,905		
March 2014		13,519,905		
<b>Sub-total spend for 2013/14</b>	<b>1,430,095</b>		<b>2,599,123</b>	
<b>Total remaining budget for 2013/14</b>		<b>13,519,905</b>		<b>600,877</b>
<b>Carry forward from 2012/13 (to be approved)</b>		2,925,487		
<b>Total 2013/14 budget remaining (if carry forward approved)</b>		16,445,392		